

Statement Date: _____

Name:		
Address:		
Social Security Number:	Borrower:	Co-Borrower:
Telephone Number:		

Assets	Liabilities
Cash in Financial Institutions (Schedule A)	Notes Payable, Open Accounts, & Other Liabilities (Schedule I)
Professional Accounts Receivable	Mortgages on Real Estate (Schedule E)
Other Amounts Due Me	Life Insurancy Policy Loans (Schedule D)
Stocks & Bonds-Marketable (Schedule B)	Income Taxes Due
Partnerships & Proprietorships (Schedule C)	Other Taxes Due Give Description:
Cash Surrender Value - Life Insurance	
Autos and Other Vehicles	
Real Estate (Schedule E)	
Oil & Gas (Schedule E)	
Vested Pensions, IRA, 401K, etc. (Schedule G)	
Other Personal Assets (Schedule H) Give Description:	
	Total Liabilities ^{\$}
	Net Worth ^{\$}
Total Assets \$	Total Liabilities & Net Worth

Income Information for Year Ending

	Gross Income	Related Expenses	<u>Net Income (Expense)</u>
Salaries and Wages:			
Commissions and Bonuses:			
Interest Income:			
Dividend Income:			
Business and Partnership Income			
Rental Income:			
Farm Income:			
Oil and Gas Income:			
Capital Gains (Losses):			
Other (Describe)			
Total All Income:			

*** Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this debt

Tax Return has been filed through ______ Any additional assessments?

Schedule A. (Cash in Financial Institutions)					
Name of Financial Institution	Name of Account	Type of Account	Account Number	Current Balance	

	Schedule B. (Stocks & Bonds)						
Number of Shares, Face Amount	Issuing Company	Market Value Per Share	Total Market Value	Where Traded			

Schedule C. (Partnerships & Proprietorships)				
Name of Partnership/Proprietorship	Percent Ownership	Original Cost	Current Value	

Schedule D. (Life Insurance - Indicate by "X" Any Policy Loans)

Insurance Company Name	Policy Number	Face Amount	Cash or Loan Value	Beneficiary	Policy Loans Outstanding

Schedule E. (Real Estate - Indicate Homestead with "X")						
			Monthly			Monthly
Location & Description	Original Cost	Present Value	Income	Payable To	Mortgage Balance	Payment

Schedule F. Oil and Gas Interests -	Schedule F. Oil and Gas Interests - Producing Properties					
Description (Field, County, State, Operation, or Royalty Interests	Fractional Interests	Monthly Income	Present Value			
Description (Field, County, State, Operation, of Royalty interests		wontiny meenie	Tresent value			
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Schedule G. Vested Pensions, IRA, 401(K), etc		Schedule H. Other Person	al Assets
Description	Amount	Description	Amount

	Schedule I. Notes Payable, Open Accts, Other Personal Bills & Other Liabilities					
Due to Whom	Current Balance	How Payable	Maturity	Monthly Payment Amount	Collateral Pledged	

	Borrower	Co-Borrower
Business or Occupation:		
Position Held:		
Date of Birth:		
Number of Depents:		
Age of Dependents:		

Have you executed a will disposing of y	your estate in the event of death?	Yes
have you executed a will disposing of y	our estate in the event of deaths	res

🗌 No

If so, name of Executor:

THIS FINANCIAL STATEMENT AND SUPPORTING SCHEDULES ARE SUBMITTED FOR THE PURPOSE OF OBTAINING CREDIT. IT IS A TRUE, COMPLETE AND CORRECT REPRESENTATION OF MY FINANCIAL CONDITIONS AS OF THE DATE ABOVE. BY SIGINING BELOW, I AUTORHIZE YOU TO CHECK MY CREDIT HISTORY.

SIGNATURE (Borrower)

WITNESS

SIGNATURE (Co-Borrower)

DATE