



**First Priority Bank**  
**10632 South Memorial Drive**  
**Tulsa, OK 74133**

Statement Date: \_\_\_\_\_

<b>Name:</b>			
<b>Address:</b>			
<b>Social Security Number:</b>	Borrower:	Co-Borrower:	
<b>Telephone Number:</b>			

Assets		Liabilities	
Cash in Financial Institutions (Schedule A)		Notes Payable, Open Accounts, & Other Liabilities (Schedule I)	
Professional Accounts Receivable		Mortgages on Real Estate (Schedule E)	
Other Amounts Due Me		Life Insurancy Policy Loans (Schedule D)	
Stocks & Bonds-Marketable (Schedule B)		Income Taxes Due	
Partnerships & Proprietorships (Schedule C)		Other Taxes Due Give Description:	
Cash Surrender Value - Life Insurance			
Autos and Other Vehicles			
Real Estate (Schedule E)			
Oil & Gas (Schedule E)			
Vested Pensions, IRA, 401K, etc. (Schedule G)			
Other Personal Assets (Schedule H) Give Description:			
		<b>Total Liabilities</b>	\$ -
		<b>Net Worth</b>	\$ -
<b>Total Assets</b>	\$ -	<b>Total Liabilities &amp; Net Worth</b>	\$ -

Income Information for Year Ending \_\_\_\_\_

	<u>Gross Income</u>	<u>Related Expenses</u>	<u>Net Income (Expense)</u>
Salaries and Wages:			
Commissions and Bonuses:			
Interest Income:			
Dividend Income:			
Business and Partnership Income			
Rental Income:			
Farm Income:			
Oil and Gas Income:			
Capital Gains (Losses):			
Other (Describe)			
<b>Total All Income:</b>			

\*\*\* Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this debt

Tax Return has been filed through \_\_\_\_\_ Any additional assessments?  NO  YES

<b>Schedule A. (Cash in Financial Institutions)</b>				
Name of Financial Institution	Name of Account	Type of Account	Account Number	Current Balance

<b>Schedule B. (Stocks &amp; Bonds)</b>				
Number of Shares, Face Amount	Issuing Company	Market Value Per Share	Total Market Value	Where Traded



Schedule G. Vested Pensions, IRA, 401(K), etc		Schedule H. Other Personal Assets	
Description	Amount	Description	Amount

Schedule I. Notes Payable, Open Accts, Other Personal Bills & Other Liabilities					
Due to Whom	Current Balance	How Payable	Maturity	Monthly Payment Amount	Collateral Pledged

Borrower		Co-Borrower
Business or Occupation:		
Position Held:		
Date of Birth:		
Number of Dependents:		
Age of Dependents:		

Have you executed a will disposing of your estate in the event of death?  Yes  No

If so, name of Executor: \_\_\_\_\_

THIS FINANCIAL STATEMENT AND SUPPORTING SCHEDULES ARE SUBMITTED FOR THE PURPOSE OF OBTAINING CREDIT. IT IS A TRUE, COMPLETE AND CORRECT REPRESENTATION OF MY FINANCIAL CONDITIONS AS OF THE DATE ABOVE. BY SIGNING BELOW, I AUTHORIZE YOU TO CHECK MY CREDIT HISTORY.

\_\_\_\_\_  
SIGNATURE (Borrower)

\_\_\_\_\_  
WITNESS

\_\_\_\_\_  
SIGNATURE (Co-Borrower)

\_\_\_\_\_  
DATE