CITIZENS BANK & TRUST CO.

57910 MAIN ST. - P. O. BOX 659
PLAQUEMINE, LA. 70765-0659

CONFIDENTIAL PERSONAL STATEMENT

DATE

NAME

TYPE CREDIT: ☐ Individual ☐ Joint with Spouse ☐ Joint with Others

Marital Status – ☐ Married ☐ Separated ☐ Unmarried | Date of Birth | Spouse's Name | No. of Dependents

Residence Address | Zip Code | How Long | Mailing Address (If Different from Residence)

Former Address (If at Present Address Less than Three Years) | How Long | Former Bank (If New Customer)

Employed By | How Long | Position | Applicant's Social Security No.

Spouse's Employer (If Credit is joint with spouse) | How Long | Position | Spouse's Social Security No.

My Bank | Checking Acct. No. | Savings Acct. No. | Home Phone | Bus. Phone

BALANCE SHEET

FILL IN ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY TO COMPLETE INFORMATION

NOTE: PLEASE LIST ENTIRE VALUE OF ALL COMMUNITY ASSETS AND LIABILITIES WHETHER THIS APPLICATION IS FOR INDIVIDUAL OR JOINT CREDIT. IF ANY ITEM (ASSET OR LIABILITY) IS SEPARATE PROPERTY (AS OPPOSED TO COMMUNITY), PLEASE INDICATE BY PLACING AN "H" OR "W" (HUSBAND OR WIFE) IN THE COLUMN MARKED "SEPARATE PROPERTY" ADJACENT TO THAT ITEM.

ASSETS (Do Not Indicate Assets of Doubtful Value)	Separate Property	Round To Nearest Dollar	LIABILITIES (Include All Direct Liabilities)	Separate Property	Round To Nearest Dollar
1. Cash in Checking		$	19. Commercial Debt		$
2. Cash in Savings			20. Installment Loans		
3. Other Cash (Including Certificates of Deposits – Itemize)			21. Leases		
4.			22. Credit Card Debt		
5.			23. Miscellaneous Accounts & Bills Due		
6.			24.		
7. Vested Interest In Deferred Compensation Plans			25.		
8. Stocks and Bonds – Schedule A			26. Unpaid Income Tax		
9. Securities Held By Brokers In Margin Accounts			27. Due to Brokers		
10. Real Estate Owned – Schedule B			28. Real Estate Mortgages Payable – Schedule B		
11. Partial Interest In Real Estate – Schedule C			29. Partial Interest in Real Estate Mortgages – Schedule C		
12. Cash Value of Life Insurance – Schedule D			30. Loans Against Life Insurance – Schedule D		
13. Other Assets (Itemize)			31. All Other Debt – Schedule E		
14.			32. Other Liabilities (Itemize)		
15.			33.		
16.			34.		
17.			35. TOTAL LIABILITIES		$
18. TOTAL ASSETS		$	36. NET WORTH (LINE 18 LESS LINE 35)		$

ANNUAL SOURCE OF INCOME

***Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.**

INCOME: SOURCE	APPLICANT	SPOUSE
Current Annual Salary	$	$
Bonus & Commission		
Dividends & Interest		
Real Estate Income (NET AFTER MORTGAGE PAYMENTS AND EXPENSES)		
*Other Income – Itemize		
Total Income Current Year	$	$
Total Income Last Year	$	$

CONTINGENT LIABILITIES

Contested Taxes Payable	$
As Endorser, Comaker, or Guarantor	$
On Leases or Contracts	$
Legal Claims	$
Other	$

GENERAL INFORMATION

DO YOU HAVE A WILL? IF YES, NAME EXECUTOR.
☐ Yes ☐ No

ARE YOU A DEFENDANT IN ANY SUIT OR LEGAL ACTION? IF YES, EXPLAIN.

HAVE YOU EVER TAKEN BANKRUPTCY? IF YES, EXPLAIN.

If married, do you have a matrimonial agreement (marriage contract, separate property agreement, etc.). If yes, please provide a copy with this statement. ☐ Yes ☐ No

COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE

SCHEDULE A — STOCKS AND BONDS

DESCRIPTION	In Name of	Separate Property	No. of Shares	VALUE PER SHARE	TOTAL VALUE	Pledged or Assigned to
				Total Carried Over to Line 8	8	

SCHEDULE B — REAL ESTATE OWNED

DESCRIPTION AND LOCATION OF PROPERTY AND IMPROVEMENTS	Separate Property	Date of Acquisition	Title in Name of	Cost	Market Value	Mortgage			
						Amount	Mo. Pymts.	Rate	Held By
				Totals Carried Over to Lines 10 and 28	10	28			

SCHEDULE C — PARTIAL INTEREST IN REAL ESTATE EQUITIES (*Includes Entire Community Portion)

DESCRIPTION AND LOCATION OF PROPERTY AND IMPROVEMENTS	Separate Property	Date of Acquisition	Total Cost	Total Mkt. Value	Total Mortgage	* % Ownership	My Portion of Mkt. Value	My Portion of Mortgage	Mortgage Held By
						Totals Carried Over to Lines 11 and 29	11	29	

SCHEDULE D — LIFE INSURANCE

NAME OF COMPANY	Face Amount	Cash Value	Amt. of Loan	Policy Owner	Beneficiary	Pledged or Assigned to
		Totals Carried Over to Lines 12 and 30	12	30		

SCHEDULE E — ALL OTHER DEBT (Including all VISA and MasterCard debt at other financial institutions)

NAME OF CREDITOR	Date Incurred	Amount Owing	How Payable	Security
		Totals Carried Over to Line 31	31	

In order to induce the above named bank to grant or extend loans for which I am directly or contingently liable, I hereby represent and warrant the above information to be true and complete. I hereby authorize the bank to obtain information concerning any statement made herein. This statement remains the bank's property whether the loan is or is not granted. You are authorized to furnish information to others regarding your credit experience with me/us.

Date Signed

Signature

Signature

PLEASE REMEMBER TO SIGN AND DATE YOUR STATEMENT